## SENATE HEARING SLIP (Please Print Plainly)

Senate Sergeant At Arms P. O. Box 7882 State Capitol Madison, WI 53707-7882	Please return this slip to a messenger PROMPTLY	Speaking for information only;  Neither for nor against:	Registering in Favor: but not speaking: Registering Against: but not speaking:	Speaking Against:	Speaking in Favor: XXXXXX	(Representing)	Self	Watertown, WI 53094 (City and Zip Code)	(Street Address or Route Number)	131 Hall Street	(Name)	Susan M. Putra		SUBJECT: Gubernatorial Appointment	BILL NO.	DATE: Wednesday, May 19, 1999
	MPTLY				XXXXX				er)					ment		

## Vote Record

## Senate - Committee on Human Services and Aging

Date:	9/23/99 Roes	soler		conded by		Ros	sen zi	NRI	X	
AB: AJR:	SB: SJR: SR:			aringhous pointment: er:		<u>Sug</u>	ian Pu	tra,	7/1/99 +	kein
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Be recommended for: Passage Introduction Adoption Rejection				Tabling Concur	currence	nement				
Committee Men Sen. Judy Robs Sen. Gwendolyn Sen. Robert Win Sen. Carol Roes Sen. Peggy Ros	con, Chair nne Moore rch ssler	Totals:	AN WWW W	<u>e</u>	No	<u>A</u>	bsent	<u>Nc</u>	ot Voting	
		Totals. —	_5					_		

Motion Failed

Motion Carried

## Vote Record

## **Senate - Committee on Human Services and Aging**

Date: 9/23/99 Moved by: Roes	ssler	Seconded Clearingho		Rosenzi	verg
AB: SB: AJR: SJR: AR: SR:		Appointme Other:		Susan Pu	tra, 7/1/03 tell
A/S Amdt: A/S Amdt: A/S Sub Amdt: A/S Amdt: A/S Amdt:	to A/S Amdt: to A/S Sub Amdt: to A/S Amdt:			to A/S Sub Ar	ndt:
Be recommended for:  Passage Introduction Adoption Rejection		Tablii Conc	inite Postponing eurrence concurrence ermation	ement	
Committee Member Sen. Judy Robson, Chair Sen. Gwendolynne Moore Sen. Robert Wirch Sen. Carol Roessler Sen. Peggy Rosenzweig		Aye Aye Aye Aye Aye Aye Aye Aye Aye Aye	No 	Absent	Not Voting
	Totals: _	5		<del>-</del> .	· · · · · · · · · · · · · · · · · · ·

Motion Failed

Motion Carried



## **Governor State of Wisconsin**

June 18, 1998

To the Honorable Members of the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do appoint Susan M. Putra to the Examining Board Of Social Workers, Marriage And Family Therapists And Professional Counselors effective June 18, 1998, pursuant to the statute governing, to serve a term to expire July 1, 1999.

Ms. Putra will be available to the Senate for hearings and my staff will assist in any way they can.

homproc

Respectfully submitted,

TOMMY G. ZHOMPSON

Governor

TGT/tld





#### Governor State of Wisconsin

#### **GOVERNOR'S APPOINTMENT**

NAME/MAILING ADDRESS: Susan

Susan M. Putra

Watertown Unified School District

131 Hall Street

Watertown, WI 53094

**E-MAIL ADDRESS:** 

putras@watertown.k12.wi.us

**RESIDES IN:** 

Watertown

TELEPHONE:

920/262-1480 (W)

920/261-8245 (H)

OCCUPATION:

School Guidance Counselor

Watertown Unified School District

**APPOINTED TO:** 

Examining Board of Social Workers, Marriage and

Family Therapists and Professional Counselors

(professional counselor)

TERM:

a term to expire July 1, 1999

**SUCCEEDS:** 

Vacancy (Stella Young)

**SENATE CONFIRMATION:** 

required

DATE OF APPOINTMENT:

June 18, 1998

DATE OF NOMINATION:

June 18, 1998

**COMPENSATION:** 

\$25 per diem, plus expenses



#### Governor State of Wisconsin

June 18, 1998

Susan M. Putra Watertown Unified School District 131 Hall Street Watertown, WI 53094

Dear Ms. Putra:

This letter is to confirm your nomination to the Examining Board Of Social Workers, Marriage And Family Therapists And Professional Counselors effective June 18, 1998 to serve a term to expire July 1, 1999.

This nomination requires Senate confirmation and I have forwarded the necessary information to the Senate Chief Clerk so a hearing can be scheduled.

I am pleased you have agreed to take on this task, with your proven skills and dedication, I know you will do a superb job.

Sincerely,

TOMMY G. THOMPSON

Governor

TGT/tld



Susan M. Putra Resume, Page 2

Presenter at:

UW Whitewater Fall Counseling Conference 1985

College Student Personnel conference 1987

CESA UW Whitewater "Fast Forward" 1987 Summer Class

WI School Principals Conference 1989

Education for Employment Teacher Inservice

Co-Presenter - Facilitating Student Groups 1989

WSCA Conference 1996, 1997

Education for Employment - Pilot Project, Watertown, WI Consortium Member 1985-1989

SAP/EAP Co-Trainer Watertown Unified 1990-present conducted CORE training and group facilitation workshops for staff
Watertown Women's Center: Founding board Member 1987-1994
President 2 years, Treasurer 3 years
Task force Member for the development Watertown middle school 1988

Active Parenting - Certified Leader 1989 Taught Active Parenting course at Watertown's Women's Center in cooperation with another counselor, taught Active Parenting of Teens in public schools

ELCA Confirmation Program Co-Leader 1986-1990 Planned and taught evening sessions for confirmands and parents dealing with issues such as :Self-esteem, communications, Death and Dying, Sexuality, Drug and Alcohol Education.

Currently teaching human sexuality
Organizer/presenter - part time 1995-98



## STATE OF WISCONSIN ETHICS BOARD



James R. Morgan Chairman Paul M. Holzem David L. McRoberts Robert G. Borgwardt Joanne R. Orr Dorothy C. Johnson On the capitol square at: 44 EAST MIFFLIN STREET, STE 601 MADISON, WISCONSIN 53703-2800

phone: 608/266-8123 fax: 608/264-9309 ethics@mail.state.wi.us

> Roth Judd Director

NOMINEE:

Susan M. Putra

POSITION:

Member, Examining Board of Social Workers, Marriage

and Family Therapists and Professional Counselors

(professional counselor)

STATUTORY REFERENCE:

15.08 Examining boards and councils. (1) SELECTION OF MEMBERS. All members of examining boards shall be residents of this state

\* \* No member may serve more than 2 consecutive terms. No member of an examining board may be an officer, director or employe of a private organization which promotes or furthers the profession or occupation regulated by that board.

(1m)(am) Public members appointed under s. 15.405 or 15.407 shall not be, nor ever have been, licensed, certified, registered or engaged in any profession or occupation licensed or otherwise regulated by the board, examining board or examining council to which they are appointed, shall not be married to any person so licensed, certified, registered or engaged, and shall not employ, be employed by or be professionally associated with any person so licensed, certified, registered or engaged.

(b) The public members of the chiropractic examining board, the dentistry examining board, the hearing and speech examining board, the medical examining board, podiatry examining council, occupational therapy examining council, respiratory care practitioners examining council, and council on physician assistants, the board of nursing, the nursing home administrator examining board, the veterinary examining board, the optometry examining board, the pharmacy examining board, the examining board of social workers, marriage and family therapists and professional counselors and the psychology examining board shall not be engaged in any profession or occupation concerned with the delivery of physical or mental health care.

Continues on next page . . .

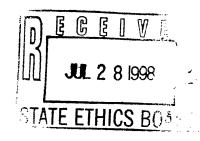
SENATE COMMITTEE ON BUSINESS, ECONOMIC DEVELOPMENT AND URBAN AFFAIRS: Senators Drzewiecki, (Chair), Roessler, Darling, Moore and Plache.

## 15.405 Department of regulation and licensing; attached boards and examining boards. \* \* \*

EXAMINING BOARD OF SOCIAL WORKERS, MARRIAGE AND FAMILY THERAPISTS AND PROFESSIONAL COUNSELORS. (a) There is created an examining board of social workers, marriage and family therapists and professional counselors in the department of regulation and licensing. The members of the examining board shall be appointed for 4-year terms. Four members shall be certified under ch. 457 as social workers. Three members shall be certified under ch. 457 as marriage and family therapists. members shall be certified under ch. 457 as professional counselors. Three members shall be public members. Of the 4 certified social worker members, one shall be certified under ch. 457 as an advanced practice social worker, one shall be certified under ch. 457 as an independent social worker, one shall be certified under ch. 457 as an independent clinical social worker and at least one shall be employed as a social worker by a federal, state or local governmental agency.

Mail or Fax to:

Wisconsin Ethics Board 44 E. Mifflin St., Suite 601 Madison, WI 53703-2800 Fax: (608) 264-9309



Information must be current as of this Appointment/Nomination date:

JUN 18 1998

Print legibly in black ink or type

## Statement of Economic Interests

NAME:

Putra, Susan M.

STATE POSITION HELD OR SOUGHT:

Regulation & Licensing, Dept. of Exam. Bd. of Social Workers, Marriage & Family Therapists &

ABOUT THIS FORM: This Statement of Economic Interests has been prescribed by the Wisconsin Ethics Board pursuant to §19.44, Wisconsin Statutes. The Statement is divided into several parts. Most parts ask for information about you as well as immediate family members. The information requested concerns the previous calendar year and, for some items, requires a snapshot of economic interests held on a specified date.

Part 1 of this Statement asks you to identify your family's employers. Part 2 asks for information about your family's ownership interests in businesses and enterprises. Part 3 asks you to identify your family's real estate holdings. Part 4 asks you to identify certain of the clients, customers, and tenants of the businesses and real estate you listed in Parts 2 and 3. Part 5 asks you to identify sources from which you received business entertainment and other gifts. Part 6 asks you to identify sources from which you received honoraria or payment of expenses. Part 7 asks you to identify all other sources from which you or your family received income. Part 8 asks you to identify securities which your family owned either directly or indirectly. Part 9 asks you to identify certain organizations in which you or an immediate family member was an officer or director. Part 10 asks you to identify certain organizations of which you or your family was an authorized representative or legal agent. Finally, Part 11 asks you to identify certain of your family's creditors.

Complete each part of this Statement. If any item does not apply, check (✓) the box marked "None or Not Applicable."

Attach additional pages if necessary.

Definitions: "Income" means gross income before deductions and depreciation, from whatever source derived, as defined by the Internal Revenue Code, but excludes dividends and interest. "Immediate family member" means your spouse, and any child, step-child, parent, or parent-in-law who receives more than one-half of his or her support from you or from whom you receive more than one-half of your support. A "lobbyist" is an individual whose duties include trying to influence legislation or administrative rules in Wisconsin by communicating with an elected state official, agency official, or legislative employee on another's behalf for pay.

- Questions about completing this form? Call (608) 266-8115.
- Other inquiries (608) 266-8123.

## Part 1. Employers.

List each employer from which you or an immediate family member received income of \$1,000 or more in 1997. You do not have to identify any source of income from which you or an immediate family member received less than \$1,000. You do not have to identify any employer who is an individual unless the income you or your family received came from the individual's operation of a business or the individual was a lobbyist.

Name of employer	City and state	General nature of business
(If State of Wisconsin, identify agency or institution) watertown Unified School District	Watertown WI	school counsaler
LALOCOTS in DNR	Horium wi	hydro gcologist
Family Destal Practice	Water town wi	dentist Cassista

#### Part 2. Ownership interests in businesses.

List each partnership (general, limited or limited liability), corporation (regardless of tax status and including service corporations), proprietorship, limited liability company, firm, franchise, or other business or enterprise in which you or an immediate family member, directly or indirectly, separately or together, owned or controlled at least a 10% interest on the Appointment Date. Businesses can include farms, manufacturing companies, sales and service operations, real estate rental, and professional practices. If you or an immediate family member was self-employed, but did not operate under a business name, merely list the business's customers and clients in Part 4. If you or an immediate family member was engaged in renting real estate, but did not operate under a business name, merely list, in Part 3, the address of the real estate and, in Part 4, the commercial tenants.

Check (✓) if None or 1	Not Applicable		,
Name of business	City and state	General nature of business	Form of business organization (service corporation, subchapter S or C corporation, partnership, proprietorship, etc.)
		•	
·			

For the businesses listed above, your identification must be sufficient to enable a person to identify: (a) for a corporation, its officers and directors; (b) for a limited liability company, its managers or members; and (c) for any other business, its owners. Because limited partnerships, limited liability companies, and corporations created or registered to do business in Wisconsin file this information with the Department of Financial Institutions as a matter of public record, no further information is required about them. For other types of businesses, identify the owners and partners below, or explain where such information is available as a public record.

Business	Name of owners or partners	City and state

Name	Susan	M.	Putra

#### Part 3. Real estate.

Identify all real estate located in Wisconsin in which you or an immediate family member held at least a 10% interest valued at \$5,000 on the Appointment Date. Include real estate you or your family owned directly or through: (a) a partnership; (b) a corporation; (c) a trust; or (d) other enterprise. Do not list your principal residence unless you used it for the conduct of a business or for rental purposes.

Location of property (street address or fire number, municipality, and county)	Type of property (e.g., farm, recreational, commercial, rental)	Nature of interest (own, lease, option, easemen land contract)

\*Do not identify an individual unless the individual was a lobbyist.

If your business received income from a third-party payer (such as a fee, commission, or insurance payment received by a realtor, travel agent, or medical practice), list the third-party payer as well as the customer, client, or tenant.

You do not have to list:

- a corporation's sources of income if the corporation was not a service corporation or an "S" corporation under the Internal Revenue Code
- sources of income of a business in Part 2 or property in Part 3 from which you or an immediate family member received less than \$1,000.
- · an individual who was not a lobbyist
- · a decedent's estate.

neck (✓) if None or Not Applicable	0: 1	
Customer, client, or tenant	City and state	
A STATE OF THE STA		

## Part 5. Business entertainment and other gifts.

List all individuals and organizations from which you received, in 1997, entertainment or gifts having a total value of more than \$50. Include tickets to sporting or theatrical events, golfing fees, prizes, samples and promotional items, items from sales representatives or as part of business promotions, and similar items. You do not have to report gifts received by immediate family members if they were not intended for you. A "gift" includes any money, property, favor, service, entertainment, travel, or payment furnished without valuable consideration. A "gift" does not include political contributions reported to the Elections Board, or meals, beverages, or lodging that an individual offers as hospitality at his or her own expense, and not as a business expense, for reasons unrelated to your holding state public office. You do not have to report gifts from your spouse, child, parent, brother, sister, grandchild, grandparent, aunt, uncle, niece, nephew, fiancé(e), parent-in-law, grandparent-in-law, brother-in-law, or sister-in-law.

			expense, for reasons unrelated d, parent, brother, sister, gran aw, brother-in-law, or sister-in	
Check (1) if None or N	lot Applicable		aw, diother-in-law, or sister-in	-law.
Name of gi			City and state	
· · · · · · · · · · · · · · · · · · ·				
Part 6. Honorari	a and payment of	expenses.		
List each individual or or expenses, or honoraria hav of a talk, participation in government or state agenci issues should be accounted for	a meeting, or for a publish es. Honoraria you or an imme	nan \$50, for attendan	ice at a conference, present	tatio
You do not have to list inform (1) if you returned it within 30 if you received it from a source as a matter of public record.	uays. (2) If you received it from	M the agency of which a	warm atata muhlin aff	
Check (✓) if None or No	t Applicable			
Payer Water town United S	Approximate value of expenses	Amount of honorarium	Circumstances of receipt	
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Part 7. Other sour	ces of income.			
dentify any other sources, received income (other than reported, Social Security paymestate, and the like. You do nowere required in return), or Wiecurities unless you know the obbyist.  Check ( ) if None or Not	not previously identified, dividends or interest) of \$ ents, retirement benefits, direct have to list insurance beneficially benefits. Retirement Fund benefits purchaser's identity. You do	1,000 or more in 1997 ectors' fees, commission fits, inheritances, schol	7. Include honoraria not elsewns, proceeds from the sale of larships (if no teaching or serve to list proceeds from the	here real vices
Source of inco	me		City and state	
			Oity and state	
				_

## Part 8. Stocks, bonds, mutual funds, and the like.

List securities, as explained below, that you and your immediate family owned on the Appointment Date whose value was \$5,000 or more on that date.

List the	e followin	g types of	securities
----------	------------	------------	------------

- stocks
- bonds
- mutual funds
- money market funds
- securities issued by the
- State of Wisconsin
- securities issued by governmental entities within Wisconsin
- limited partnerships
- commodity futures contracts

- any security in which your family's interest was less than \$5,000 on the Appointment Date
- savings accounts
- checking accounts
- certificates of deposit
- annuities
- insurance contracts
- any security issued by the federal government or a government outside Wisconsin
- any security issued by an organization that does not do business in Wisconsin

Be sure to include securities held for you or your family in:

- a deferred compensation plan, profit-sharing plan, or pension plan whose investments you or your family directs
- an individual retirement account (IRA)
- a corporation, partnership, or other entity which you or your family controls.

List the security by name. Be specific. For example, list "Fidelity Puritan Fund -- mutual fund" and "IBM Corporation -- stock." Do not list "deferred compensation plan" or "IRA" or "Merrill Lynch account," since these terms do not identify the actual underlying securities.

For each security you list, place a check in one of the columns at the right to indicate the value of your family's interest in the security on the Appointment Date.

☐Check (✓) if None or Not Applicable

Name of sec	curity	Type of security	Value \$50,000	Value More than
only have 10	s life Flexible	Annuty	or less	\$50,000
Nn	11 variable an	nuty		
Sta	teletrement	Fund		
			·	

#### Part 9. Offices and directorships.

List each business, labor union, association, cooperative, or other organization of which you or an immediate family member was, on the Appointment Date, an officer or director. You do not have to identify any charitable organizations (entities to which a contribution is tax deductible); political organizations (entities whose primary purpose is to influence voting); non-profit social or community service organizations; trusts; or federal, state, or local governments or governmental agencies.

Check (✓) if None or Not Applicable

Business or organization	City and state	D
2 democe of organization	City and state	Position
•		
		·

#### Part 10. Representation of organizations.

List each business, labor union, association, cooperative, partnership, or other organization of which you or an immediate family member was, on the Appointment Date, an authorized representative or legal agent. List any organization which you or an immediate family member represented in the organization's dealings with others or on whose behalf you or an immediate family member was authorized to speak. Include business clients for which you or an immediate family member provided legal representation in dealings with other parties, organizations on whose behalf you or an immediate family member publicly appeared, and partnerships in which you or an immediate family member was a general partner. You do not have to identify any charitable organizations (entities to which a contribution is tax deductible); political organizations (entities whose primary purpose is to influence voting); non-profit social or community service organizations; trusts; federal, state, or local governments or governmental agencies; or organizations for which your efforts did not include representation to third parties. You do not have to list organizations already identified in Parts 1, 2, or 9.

Check (✓) if None or Not Application  Business or organization	City and state	··	***************************************
art 11. Creditors.			
st each creditor to whom you or ore on the Appointment Date. For dicate the amount owed. Include by the debt. Include your portion of any p	to a contract of the second of	he columns	at the right
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Signature of person filing

Date

Daytime telephone number

Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Failure to file a completed form may result in a forfeiture of up to \$500.

complete, and correct to the best of my knowledge, information, and belief.

Office Review 7/28/98



## **Governor State of Wisconsin**

November 17, 1998

To the Honorable Members of the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do reappoint Susan M. Putra to the Examining Board of Social Workers, Marriage and Family Therapists and Professional Counselors effective July 1, 1999, pursuant to the statute governing, to serve a four year term to expire July 1, 2003.

Ms. Putra will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

TOMMY G. THOMPSON

Governor

TGT/tld





#### Governor State of Wisconsin

#### **GOVERNOR'S APPOINTMENT**

NAME/MAILING ADDRESS: Susan M. Putra

Watertown Unified School District

131 Hall Street

Watertown, WI 53094

E-MAIL ADDRESS: put

putras@watertown.k12.wi.us

RESIDES IN:

Watertown

TELEPHONE:

920/261-8245 (H)

920/262-1480 (W)

**OCCUPATION:** 

School Guidance Counselor

Watertown Unified School District

**APPOINTED TO:** 

Examining Board of Social Workers, Marriage and

Family Therapists and Professional Counselors

(professional counselor)

TERM:

a four year term to expire July 1, 2003

**SUCCEEDS:** 

herself

**SENATE CONFIRMATION:** 

required

DATE OF APPOINTMENT:

July 1, 1999

DATE OF NOMINATION:

November 17, 1998

**COMPENSATION:** 

\$25 per diem, plus expenses



#### Governor State of Wisconsin

November 17, 1998

Susan M. Putra

Watertown Unified School District

131 Hall Street

Watertown WI 53094

Dear Ms. Putra:

This letter is to confirm your nomination to the Examining Board of Social Workers, Marriage and Family Therapists and Professional Counselors effective July 1, 1999 to serve a four year term to expire July 1, 2003.

This nomination requires Senate confirmation and I have forwarded the necessary information to the Senate Chief Clerk so a hearing can be scheduled.

I am pleased you have agreed to take on this task, with your proven skills and dedication, I know you will do a superb job.

Sincerely,

TOMMY G. PHOMPSON

Governør

TGT/tld



Susan M. Putra 548 Mary Knoll Ln. Watertown, WI 53098 (414) 261-8245 Guidance Counselor Riverside Middle School 131 Hall St. Watertown, WI 53098

#### Education:

1974

University of Wisconsin, Stout, Menomonie, WI

B.S. Home Economics Minor Psychology

1985

University of Wisconsin Whitewater, Whitewater,

M.S. Guidance and Counseling

Graduate Coursework 30+ post graduate credits

#### Work Experience:

Riverside Middle School Watertown, WI 1985-present Guidance Counselor Aurora University Instructor 1990-present Riverside Middle School Watertown, WI 1978-1985 FACE Teacher Grades 7-9 Wilson Junior High, Manitowoc, WI 1974-1978 FACE Teacher Grades 7-9 Silver Lake College, Manitowoc, WI 1977 Instructor Family Relations Class Lake Shore Technical College, Cleveland, WI 1975-1978 Adult Educator Moraine Park Technical College, Fond du Lac, WI 1979-1981 Adult Educator

#### Professional Development:

Professional Recognition:

WSCA Middle School Counselor of the Year 1996

Kohl Award Educational Achievement Award 1990

AAUW Woman of Merit Award 1989

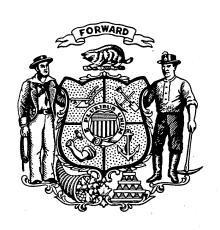
Professional Membership:

WSCA 1983-Present; Board of Directors 1995-present

WACD 1987-Present WAMLE 1989-present ASCD 1989-present

Phi Omicron Upsilon Honorary Home Econ. Fraternity

Life membership



 $\mathcal{END}$ 

# SENATE HEARING SLIP

(Please Print Plainly)

Please return this slip to a messenger PROMPTLY. Senate Sergeant-At-Arms State Capitol - B35 South P.O.Box 7882 Madison, WI 53707-7882	Speaking for information only; Neither for nor against:	but <u>not</u> speaking:  Registering Against:  but <u>not</u> speaking:	Speaking Against:  Registering in Favor:	(Kepresenting) Speaking in Favor:	(City and Zip Code) Se( ←	(Street Address or Route Number)	(NAME)	BILL NO.  SUBJECT Appointment of Genald	DATE: Sylt Z3
Senate Sergeant At. P. O. Box 7882 State Capitol Madison, WI 53707	Speaking for information of Neither for nor ag	Registering in Favor: but <u>not</u> speaking: Registering Against: but <u>not</u> speaking:	Speaking in Favor: Speaking Against:	Self (Representing)	Eau Claire, WI (City and Zip Code)	3114 Coltman L (Street Address or )	Gerald L. Wilkie (Name)	or SUBJECT: Guberna	RILL NO

## SENATE HEARING SLIP

(Please Print Plainly)

DATE:	
Thursday,	
September 2	
23, 1999	

bernatorial Appointment

Wilkie

man Lane

ss or Route Number)

e, WI 54701

Code)

XXXXX

mation only; r nor against:

ip to a messenger PROMPTLY

53707-7882 int At Arms

## Vote Record

## **Senate - Committee on Human Services and Aging**

Date: /e Moved by:			Seconded by:		Rosenzweig		
AB: AJR:	SB: SJR: SR:			inghouse Rule: intment: -:	G. Wilkie -	domestic abus	
A/S Amdt:  A/S Amdt:  A/S Sub Amdt:  A/S Amdt:  A/S Amdt:  Be recommended for:  Passage Introduction Adoption Rejection		to A/S Amdt: to A/S Sub Amdt: to A/S Amdt:		Indefinite Postpor Tabling Concurrence Nonconcurrence Confirmation	to A/S Sub A	.mdt:	
Committee Mem Sen. Judy Robso Sen. Gwendolyn Sen. Robert Wird Sen. Carol Roes Sen. Peggy Rose	on, Chair ne Moore ch sler	Totals: _	Aye XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	No 	Absent	Not Voting	
			·				

**Motion Failed** 

Motion Carried



#### WISCONSIN STATE SENATE

## **RODNEY C. MOEN**

SENATOR - 31ST DISTRICT

file' mittee

State Capitol, P.O. Box 7882, Madison, Wisconsin 53707-7882 Phone: (608) 266-8546 Toll-free Hotline: 1-800-362-9472

July 23, 1999

The Honorable Judy Robson, Chair Senate Committee on Human Services and Aging Room 15 South, State Capitol Madison, WI 53707

Dear Judy,

I am writing to express my support for the re-appointment of Gerald Wilkie as a public member of the Governor's Council on Domestic Abuse.

Jerry is a well-known advocate for the victims of domestic violence. For the past twelve years, he has served as the Executive Director of Bolton Refuge House, a shelter and counseling center for victims of domestic violence. An active member of the Eau Claire community, Jerry is a licensed advanced practice social worker who also serves on the Eau Claire County Board and the Eau Claire County Coordinated Community Response for victims of domestic violence.

Jerry's breadth of knowledge about domestic violence issues and his dedication to victims' rights make him an excellent choice for the Council on Domestic Abuse.

Sincerely,

Rodney C. Moen

#### Governor State of Wisconsin

#### GOVERNOR'S APPOINTMENT

NAME/MAILING ADDRESS: Gerald L. Wilkie

3114 Coltman Lane Eau Claire, WI 54701

E-MAIL ADDRESS:

GRWilk@discover-Net.Net

**RESIDES IN:** 

Eau Claire

TELEPHONE:

715/834-0628 (W)

715/834-1495 (H)

**OCCUPATION:** 

Executive Director/Victim Advocate

Bolton Refuge House

APPOINTED TO:

Council on Domestic Abuse

(domestic abuse knowledge)

TERM:

a three year term to expire July 1, 2002

**SUCCEEDS:** 

himself

SENATE CONFIRMATION:

required

DATE OF APPOINTMENT:

July 1, 1999

DATE OF NOMINATION:

July 1, 1999

**COMPENSATION:** 

reimbursement of expenses

#### **GERALD L. WILKIE**

Reality Therapist Certified
Licensed Advanced Practical Social Worker
3114 Coltman Lane • Eau Claire, WI 54701 • Home (715) 834-9524 • Work (715) 834-0628

#### **PROFESSIONAL EXPERIENCE**

1987	- present	

Bolton Refuge House

Executive Director/Counselor: Responsible to oversee all program operations for Shelter and Counseling Center for victims of domestic and sexual abuse. This includes providing and supervising victim and abuser services (NOVUS), community relations, public education, fiscal management, training programs and staff and program development.

1986 - present

Eau Claire County Board Supervisor: Committee assignments; Judiciary and Law Enforcement, Budget and Finance Committee.

1982 - 1987

Brotoloc Health Care System

Assistant Program Director: Responsibilities included the development and directing of C.B.R.F.'s for mentally ill, chemically dependent, offenders and developmentally disabled. Under my administration and leadership, policies were developed, programs augmented and budgets formulated. Responsible for all program élements, treatment panning and staff supervision.

1970 - 1982

Eau Claire Academy, Residential Treatment Center for Children and Adolescents-Clinicare Corporation

1972-1982

Therapist: Responsibilities included developing and providing programming for juveniles involved in the justice system, such a individual, group and family therapy, developing and implementing treatment programs, group therapist for chemical dependency and public school adjustment group, hiring, training, evaluation and supervision of childcare staff, coordination between Academy and criminal justice system and providing backup coverage after hours.

1972-1974

Core Staff Supervisor: Responsible for supervising, evaluation, training and orientating childcare staff. Served as a liaison between childcare staff, medical staff and community resources. Required to make decisions affecting treatment, coping with upset children, helping childcare staff with problems, admission of children to the secure living unit; also responsible for implementing Academy policies and procedures.

1970-1972

Psychiatric Nursing Assistant: Responsibilities involved using skill acquired in my personal life and education to implement treatment programs initiated by a therapeutic team or individuals on the team. This was done on an intensive psychiatric unit for the care of children with definite clinical need for a closed setting.

1982 - 1973

**Social Work Field Placements**: Professor Curtis Legwold, A.C.S.W. University of Wisconsin-Eau Claire

**Baldwin Mental Health Clinic**: Worked with organized groups, children and adults. Provided consultative services to companions, clergy, homemaker services, etc.

**Eau Claire Police Department**: A project developed by the Division of Vocational Rehabilitation in cooperation with Eau Claire Police Department. Acted as liaison between social agencies and the community; aided in disposition of juvenile cases and family disturbances.

Mental

#### **EDUCATION**

August 1980	The Institute for Reality Therapy, Los Angeles, CA - Dr. William Glasser <b>Reality Therapist Certified</b> : Certified in the theoretical concepts of Reality Therapy. Qualified to apply these concepts within the specialized area of Mer Health, Alcohol and Substance Abuse and Marriage and Family Counseling.
<b>1978 - 1979</b> 1979 1978	La Verne University, La Verne, CA "Reality Therapy in the Classroom" - Two graduate credits. "Theory of Techniques in Reality Therapy" - Two graduate credits.
1975	University of Wisconsin-Madison Extension "Supervision and Consultation in Social Work" - Two graduate credits.
1973	University of Wisconsin-Eau Claire  Bachelor of Science Degree in Social Work
Continuing Inservice Training and Workshops:	Gestalt Therapy, family systems, chemical dependency, multi-family therapy, psycho-drama, use of psychiatric medications, sexual abuse, domestic violence, abuser services and criminal justice systems.

#### PROFESSIONAL ACTIVITIES AND AFFILIATIONS

- Licensed Advanced Practice Social Worker State of Wisconsin
- Served on Crime Victims' Council Task Force on Victims' Rights Constitutional Amendment
- Wisconsin Counties Association Judicial and Safety Committee
- Governor's Council on Domestic Abuse 1987-present
- Justice Committee Governor's Council, Chairperson Development and implementation of abuser standards for the State of Wisconsin
- Chair for Eau Claire Housing Authority 10 years
- Budget Committee Governor's Council
- Chippewa Valley F.E.M.A. Board
- Regional Hmong Family Strengthening Advisory Committee
- Member of Eau Claire County Coordinated Community Response for victims of Domestic Violence and Sexual Assault
- U.W.E.C. Social Work advisory board



#### STATE OF WISCONSIN ETHICS BOARD

James R. Morgan Chairman Paul M. Holzem David L. McRoberts Robert G. Borgwardt Joanne R. Orr Dorothy C. Johnson

On the capitol square at: 44 EAST MIFFLIN STREET, STE 601 MADISON, WISCONSIN 53703-2800 phone: 608/266-8123

fax: 608/264-9309

e-mail: ethics@ethics.state.wi.us web: http://ethics.state.wi.us

> Roth Judd Director

NOMINEE:

Gerald L. Wilkie

POSITION:

Member, Council on Domestic Abuse

(domestic abuse knowledge)

**STATUTORY** REFERENCE:

Department of health and family 15.197

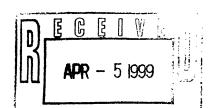
services; councils.

**DOMESTIC** ABUSE. COUNCIL ON (16)The council shall consist of 13 Persons appointed shall members have a recognized interest in and knowledge of the problems and treatment of victims of domestic

abuse.

7/13/99 CW SENATE COMMITTEE ON HUMAN SERVICES AND AGING: Senators Robson (Chair), Moore, Plache, Wirch, Roessler, Rosenzweig, and Darling.

Mail or fax to: Wisconsin Ethics Board 44 E. Mifflin St., Suite 601 Madison, WI 53703-2800 Fax: (608) 264-9309



Filed in 1999 for calendar year 1998

Print legibly in dark ink or type Return this completed form by April 30, 1999

## Statement of Economic Interests

Name

Wilkie, Gerald L.

State position held or sought:

Member

Domestic Abuse, Council on Dept. of Health & Family Services

Part 1. Employers.		☐Check (✓) if None or Not Applicable
Name of employer (If State of Wisconsin, identify agency or institution)	City and state	General nature of business
Bolton Refuge House Eau Claire County		V. Domestic Abuse Program County Board Supervisor
Part 2. Ownership interests in busine	esses.	☐Check (✓) if None or Not Applicable
Name of business City and stat	e General nature of business	Form of business organization (service corporation, subchapter S or C corporation, partnership, proprietorship, etc.)
2b. For the businesses listed above, report below	w	
	e of owners or partners	City and state
Double Designation		Check (1) if None or Not Applicable
	pe of property (e.g., farm, recre	
Part 4. Customers, clients, and tenan Customer, client, or tenant	ts (other than individuals*).	City and state
Part 5. Business entertainment and o  Name of giver	ther gifts.	☐Check (✓) if None or Not Applicable  City and state
	2// 0115	ALL I STATE I

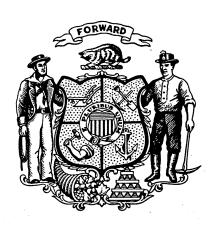
•Other inquiries (608) 266-8123

<sup>•</sup>Questions about completing this form? Call (608) 266-8115

rt 6. Honoraria and payment of expenses.		<b>∠</b> Che	Check (1) if None or Not Application			
Payer	Approximate value of expenses	Amount of honorarium	Circumst of receipt			
art 7. Other sources of		□ Chec	ck (1) if None or	Not Applicable		
Source of incom	1e		City and state			
art 8. Stocks, bonds, mu			k (1) if None or			
Name of securi	T.	ype of security	Value   \$50,000   or less	Value More than \$50,000		
art 9. Offices and direct	orships.	(I) Chec	k (1) if None or	Not Applicable		
art 10. Representation of Business or organization		City and state	k (1) if None or	Not Applicable		
art 11. Creditors.		<b>D</b> Chec	k (1) if None or	Not Applicable		
Creditor	City an		Amount \$50,000 or less	Amount More than \$50,000		
				*		
efore signing, please review	each part to be sure that	you have listed the re	quired informati	on or checked		
ox for "None or Not Applicab nave read the accompanying conomic Interests is true, cor	instructions and certify	hat the information cobest of my knowledge,	ntained in this St information, and	atement of belief.		
9/ 1/8/8		$\frac{\sqrt{99}}{\sqrt{99}}$ Daytime p				
ignature of person filing	Date	Fax # (op	tional):			
atements of Economic Interest	s are open for public inspe	ction. The Ethics Board	will notify you of	the identity of		
rson who examines your Stater rsonally identifiable informatio	nent. In accordance with §	15.04(1)(m), Wisconsin $St$	atutes, the Ethics E or which it is collect	soard states tha ed.		
rsonally identifiable informatio	it is likely to be used for pu	possibilities bilate office for				

Failure to file a completed form may result in a forfeiture of up to \$500.

Office Review: 4/8/19



 $\mathcal{END}$ 

## SENATE HEARING SLIP

(Please Print Plainly)

DATE: Thursday, September 23, 1999

DATE: Wednesday, May 19, 1999

SENATE HEARING SLIP

(Please Print Plainly)

**SUBJECT:** Gubernatorial Appointments BILL NO. Speaking Against: Speaking in Favor: Registering in Favor: Speaking for information only; Registering in Favor: Please return this slip to a messenger PROMPTLY (City and Zip Code) (Name) (Street Address or Route Number) (Representing) Nora K. Weber Madison, WI 53702 125 South - State Capitol Governor's Office Senate Sergeant At Arms Madison, WI 53707-7882 **State Capitol** P. O. Box 7882 but not speaking: but not speaking Neither for nor against XXXX **SUBJECT:** Gubernatorial Appointments BILL NO. **Speaking Against:** Speaking in Favor: Registering in Favor: Speaking for information only; Registering in Favor: Please return this slip to a messenger PROMPTLY (Name) (Street Address or Route Number) (Representing) (City and Zip Code) 115 East - State Capitol Governor's Office Nora K. Weber Madison, WI 53702 Senate Sergeant At Arms State Capitol P. O. Box 7882 but not speaking: but not speaking: Neither for nor against: XXXXX

Madison, WI 53707-7882

Virginia Scott Heinemann

file stertester Computer Justin

1319 McIndoe Street, Wausau, WI 54403

February 2, 1999

Senator Judy Robson, State Capitol P. O. Box 7882 Madison, WI 53707-7882

Dear Senator Robson,

Governor Thompson has recently appointed me to serve as the public member of the Medical Examining Board.

I am extremely honored to be asked to serve on this board and I will try my best to look out for the best interests of the consumer.

I bring to this position my 40 years of experience in the retail business and service to the state and to my community. I am enclosing a copy of my resume for your review. If you have any questions or would like to meet with me, please feel free to contact me at (715)842-4241.

I look forward to serving the citizens of Wisconsin in this important role.

Orginia S. Wernemann

Sincerely,

#### Virginia Scott Heinemann

#### 1319 McIndoe Street, Wausau, WI 54403

RESUME

JANUARY 1999

Education

B. A., Lawrence University, 1950

Occupation

Retired from retail management and sales

Activities

Member, Examining Board of Social Workers, Marriage and Family Therapists and Professional Counselors, Wisconsin Department of Regulation and Licensing,

1992 to 2000;

Vice-chairperson, North Central Wisconsin Regional Planning

Commission, 1982 to present;

Member and past Chairperson, Wisconsin Council of Regional

Planning Organizations (CORPO), 1984 to present;

Trustee and past President, Marathon County Library Board

of Trustee, 1964 to 1994;

Member, Legislative and Local Issues Committees of the

Wausau Area Chamber of Commerce.

Miscellany

Wisconsin Library Trustee of the Year, 1980;

Wisconsin Planning Committee, White House Conference on

Libraries and Information Services, 1990;

State Superintendent of Public Instruction's Task Force on Public

Library Legislation and Funding, 1988;

Past President, Friends of Wisconsin Libraries.

Other

Married with four adult children.

Phone: (715)842-4241



## NATIONAL FINANCIAL CORPORATION

The Astor 924 E. Juneau Avenue Suite 100 Milwaukee, WI 53202-2748

Tel: (414) 289-9140 Fax: (414) 289-7694

March 22, 1999

Senator Judy Robson P.O. Box 7882 Madison, WI 53707-7882

Dear Senator Robson,

I would like to take this opportunity to introduce myself to you. I have recently been appointed to serve on the Wisconsin Technical College System Board. I am scheduled for my hearing before the Committee on Education on Wednesday, March 24.

Attached please find a summary of my personal accomplishments for your review.

I am very excited about this opportunity to serve as a member of this board. Please feel free to contact me at any time if I can ever be of assistance.

As an employer for the last 17 years, I recognize the need for an effective Technical College System that provides the educational resources for the state to achieve its full potential.

Please feel free to contact me before the hearing if you have any questions.

Sincerely,

NATIONAL FINANCIAL CORPORATION

George Franco President & CEO George Franco 924 East Juneau Avenue, Suite 100 Milwaukee, WI 53202 Phone: (414) 289-9140

Fax: (414) 289-7694

#### PROFILE

- Owner, President & CEO of National Financial Corporation; established to meet the Management
  Information Systems (MIS), data processing and point of service needs of licensed financial service
  centers throughout the United States. Provided consultation to other small business owners in
  Chicago, Illinois; Atlanta, Georgia; Boston, Massachusetts; and El Paso, Texas to develop and design
  software that efficiently meets the financial service needs of the low-income consumer.
- Principal organizer of De Novo Bank Project. This De Novo Bank is now in the pre-charter stage and
  will focus on consumer development within the low-income consumer market. The De Novo Bank
  will be the first Hispanic owned bank in the state of Wisconsin.
- An entrepreneur with over 19 years experience; established MCC, Inc. Financial Service Centers,
  which provides financial services to consumers who are of low income. A successful business owner
  with four branches located in the central city of Milwaukee, Wisconsin, processing hundreds of
  thousands of consumer transactions annually.
- Active member of the Board of Directors for the Hispanic Chamber of Commerce of Wisconsin.
- Chaired the Interim Social Development Commission as representative of the Hispanic Chamber of
  Commerce of Wisconsin; SDC is an intergovernmental non-profit agency that is Wisconsin's largest
  anti-poverty agency with over 50 programs, 35 delegate agencies and over 300 employees. Provided
  leadership for the organization and consultation to the board of directors to re-examine and re-design
  the mission of the Social Development Commission. These recommendations were accepted and
  implemented earlier this year.
- Active Member of the Board of Directors for Nativity Jesuit Middle School.
- Strong advocate for a valued, Christian education for young Hispanic boys and girls. Financial
  contributor to neighborhood schools in the Hispanic community of Milwaukee, Wisconsin. These
  schools focus on the development of future Hispanic leaders: Nativity Jesuit Middle School for boys
  and Notre Dame Middle School for girls.
- Active member of the Board of Directors for Walker's Point Youth and Family Center. This center
  provides crisis intervention for run-away, homeless and other troubled youth and their families.
- Nominated for the 1997 Hispanic Man of the Year by the United Migrant Opportunity Services.
   Nominees of this award are individuals who have made outstanding contributions to the Hispanic community in Wisconsin.
- Presentations given to the Chairman and staff of the Federal Trade Commission and to senior officials
  of the U.S. Department of the Treasury based on personal expertise in reference to the delivery of
  financial services to low income consumers and the unbanked population.
- Hispanic Chamber of Commerce of Wisconsin 1999 Entrepreneur of the year.
- Hispanic of Mexican descent, born and raised in the Pilsen area of Chicago, Illinois. This community
  has predominately Mexican and Pucrto Rican residents.

December 10, 1999

Committee on Human Services and Aging Wisconsin State Senate P.O. Box 7882 Madison, WI 53707-7882

Dear Senators:

I would like to take this opportunity to introduce myself as a recent nominee for the Board of Nursing. I have served on the Nursing Board in the past and feel this prior experience could only be an asset. I fully understand the "charge" of the Board and would again enjoy the challenge.

I understand that a copy of my resume has been forwarded to your attention and I feel that this is a good summary of my qualifications for the position.

I would appreciate your support of my nomination and through the hearing process. If you have any questions regarding my nomination, please feel free to contact me at 414-805-2601.

Sincerely.

Pamela Maxson Cooper, RN, BSN, MSHA

Vice-President Patient Care Services

PMC/ekh

FROEDIERID

Memorial Lutheran Hospital

9200 W. Wisconsin Avenue P.O. Box 26099 Milwaukee, WI 53226-3596

## Better Hearing Aid Service

August 4, 1999

State Senator Robson P.O. Box 7882 Madison, WI 53707-7882

Dear Senator Robson:

I would like to say how pleased I am at being nominated to the board for Speech & Hearing by Governor Thompson.

I have been devoted to serving the hearing impaired for 32 years and hopefully have helped them improve their quality of life with a degree of success.

Being a member of the board will allow me to be of greater service to the hearing imapired.

Sincerely,

Raymond G. Rattner, H.I.S.

Owner/Proprietor

Phone: (414) 771-2040